Self – Assessment form and guide what documents needs to be provided

Name and surname:

Address:

NIN:

UTR:

Marital status:

Sole trader/self employed yes/no date when self employed started:

(please supply bank statements, reemitances, invoices, receipts or cash book if you have one)

Employed yes/no

(please provide folowing P60, P46 lub Payslips)

Company Director (ltd) yes/no

(name and address of company, reg number):

Other income outside UK yes/no

Have you got any interests from saving accounts? yes/no

(please provide information how much interests was charge for the last year and what type savings are they; saving accounts, pension schemes – ISA etc.)

Did you receive any dividends? yes/no

(please provide amount of dividents paid)

Did you receive any benefits from Job Centre? yes/no

(please provide any documents from Job Centre)

Did you receive any other income (shares sale, antiques etc.) yes/no

Did you give to Charity? yes/no

(Please provide information what amount and what charity)

Are you paying for any pension schemes? yes/no

(Please provide any document with information how much was paid during this tax year yes/no

Did you change address for the last 12 months? yes/no

Previous address:

Did you arrive to UK within last 12 months? yes/no

If yes, please write down a date:

Email address:

Telephone number: